

Media Release

16th September 2011

APPROVED FOR RELEASE

Investor Update

Key points:

- Investor update circulated to shareholders

The Board sent an e-mail update to all investors on project progress. If you are a shareholder and have not received this e-mail update please contact the company directly and we will confirm your contact details. The Company will be sending out regular shareholder updates in this format and would like to include all shareholders in this correspondence.

About Tellus Holdings

Tellus Holdings Pty Ltd ("Tellus") is an Australian-owned mining company adding value to underground rock salt. Tellus is the parent of a group of companies involved in the mining, processing and sale of industrial and edible salts, fertilisers and minerals. Potential complementary businesses include storage in voids created by mining, warehouse storage and using the salt for renewable energy (solar/salt battery).

For further information contact:

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